| 1  | SENATE FLOOR VERSION April 15, 2025  |
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| 3  | ENGROSSED HOUSE BILL NO. 1566 By: Duel and Stark of the House  |
| 4  | and  |
| 5  | Weaver of the Senate   |
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| 8  | An Act relating to mental health; creating Neil's<br>Law; creating the Oklahoma Elder Exploitation and |
| 9  | Abuse Act; declaring purpose and intent; defining terms; providing for civil actions; providing for    |
| 10 | venue; providing for relief; providing who may bring   |
| 11 | a claim; authorizing the court to grant access to certain records; providing that claim survives death |
| 12 | of vulnerable adult; providing that certain privileged relationships are not grounds for               |
| 13 | excluding evidence; providing for noncodification; providing for codification; and providing an        |
| 14 | effective date.  |
| 15 |  |
| 16 | BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:  |
| 17 | SECTION 1. NEW LAW A new section of law not to be  |
| 18 | codified in the Oklahoma Statutes reads as follows:  |
| 19 | This act shall be known and may be cited as "Neil's Law".  |
| 20 | SECTION 2. NEW LAW A new section of law to be codified   |
| 21 | in the Oklahoma Statutes as Section 14-101 of Title 43A, unless  |
| 22 | there is created a duplication in numbering, reads as follows:   |
| 23 | Sections 2 through 7 of this act shall be known and may be cited                                       |
| 24 | as the "Oklahoma Elder Exploitation and Abuse Act".  |

1 SECTION 3. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 14-102 of Title 43A, unless there is created a duplication in numbering, reads as follows:

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- The purpose of the Oklahoma Elder Exploitation and Abuse Act is to promote the general welfare of all citizens by establishing a civil action for incapacitated persons and vulnerable adults which provides for the protection of their rights and affords them a right of civil action against those who neglect, exploit, or abuse them.
- The purpose of the Oklahoma Elder Exploitation and Abuse Act is to allow incapacitated persons and vulnerable adults, through their legal representatives, to pursue claims against persons who neglect, exploit, or abuse the incapacitated person or vulnerable adult if he or she lacks the capacity to pursue such claims on his or her own behalf.
- The Oklahoma Elder Exploitation and Abuse Act does not preclude an individual's mandatory responsibility to report to Adult Protective Services or law enforcement if there is reasonable cause to believe a vulnerable adult is being abused, neglected, or exploited.
  - It is the intent of the Oklahoma Legislature:
- That the district court shall exercise the authority conferred by the Oklahoma Elder Exploitation and Abuse Act to encourage the development of maximum self-reliance and independence of incapacitated persons and vulnerable adults and make appointive

and other orders only to the extent necessitated by the mental and adaptive limitations of other conditions of the incapacitated or partially incapacitated person warranting the action; and

- 2. That in performing their duties and exercising their powers, legal representatives bringing claims under this act for incapacitated persons and vulnerable adults shall:
  - a. assure, to the extent reasonably possible, that the rights of the persons for whom they are appointed are protected, and
  - b. encourage, to the extent reasonably possible, incapacitated persons and vulnerable adults to participate to the maximum extent of their abilities in all decisions which affect them concerning the claims afforded them under this act.
- SECTION 4. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 14-103 of Title 43A, unless there is created a duplication in numbering, reads as follows:
  - A. When used in the Oklahoma Elder Exploitation and Abuse Act:
  - 1. "Abuse" means causing or permitting:
    - a. the infliction of physical pain, injury, sexual abuse, sexual exploitation, unreasonable restraint or confinement, mental anguish or personal degradation, or

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- b. the deprivation of nutrition, clothing, shelter,

  health care, or other care or services without which

  serious physical or mental injury is likely to occur

  to a vulnerable adult by a caretaker or other person

  providing services to a vulnerable adult;
  - 2. "Caretaker" means a person who has:

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- a. the responsibility for the care of a vulnerable adult or the financial management of the resources of a vulnerable adult as a result of a family relationship,
- b. assumed the responsibility for the care of a vulnerable adult voluntarily, by contract, or as a result of the ties of friendship, or
- c. been appointed a guardian, limited guardian, or conservator pursuant to the Oklahoma Guardianship and Conservatorship Act;
- 3. "Exploitation" or "exploit" means an unjust or improper use of the resources of a vulnerable adult for the profit or advantage, pecuniary or otherwise, of a person other than the vulnerable adult through the use of undue influence, coercion, harassment, duress, deception, false representation or false pretense;
- 4. "Financial neglect" means repeated instances by a caretaker, or other person, who has assumed the role of financial management, of failure to use the resources available to restore or maintain the

health and physical well-being of a vulnerable adult, including, but
not limited to:

a. squandering or negligently mismanaging the money,
property, or accounts of a vulnerable adult,

- b. refusing to pay for necessities or utilities in a timely manner, or
- c. providing substandard care to a vulnerable adult despite the availability of adequate financial resources;
- 5. "Incapacitated person" means:
  - a. any person eighteen (18) years of age or older:
    - (1) who is impaired by reason of mental or physical illness or disability, dementia or related disease, developmental or intellectual disability or other cause, and
    - (2) whose ability to receive and evaluate information effectively or to make and to communicate responsible decisions is impaired to such an extent that such person lacks the capacity to manage his or her financial resources or to meet essential requirements for his or her mental or physical health or safety without assistance from others, or

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| 1  | b. a per            | son for whom a guardian, limited guardian, or     |
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| 2  | conse               | ervator has been appointed pursuant to the        |
| 3  | Oklah               | oma Guardianship and Conservatorship Act;         |
| 4  | 6. "Indecent e      | exposure" means forcing or requiring a vulnerable |
| 5  | adult to:           |   |
| 6  | a. look             | upon the body or private parts of another person  |
| 7  | or up               | on sexual acts performed in the presence of the   |
| 8  | vulne               | erable adult, or                                  |
| 9  | b. touch            | or feel the body or private parts of another;     |
| 10 | 7. "Neglect" n      | neans:  |
| 11 | a. the f            | ailure to provide protection for a vulnerable     |
| 12 | adult               | who is unable to protect his or her own           |
| 13 | inter               | rest,   |
| 14 | b. the f            | ailure to provide a vulnerable adult with         |
| 15 | adeqı               | ate shelter, nutrition, health care, or clothing, |
| 16 | or                  |   |
| 17 | c. negli            | gent acts or omissions that result in harm or the |
| 18 | unrea               | sonable risk of harm to a vulnerable adult        |
| 19 | throu               | gh the action, inaction, or lack of supervision   |
| 20 | by a                | caretaker providing direct services;              |
| 21 | 8. "Personal o      | legradation" means a willful act by a caretaker   |
| 22 | intended to shame,  | degrade, humiliate, or otherwise harm the         |
| 23 | personal dignity of | a vulnerable adult, or where the caretaker knew   |

or reasonably should have known the act would cause shame,

| 1 | degradation, humiliation, or harm to the personal dignity of a      |
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| 2 | reasonable person. Personal degradation includes the taking,        |
| 3 | transmitting, or displaying of an electronic image of a vulnerable  |
| 4 | adult by a caretaker, where the caretaker's actions constitute a    |
| 5 | willful act intended to shame, degrade, humiliate or otherwise harm |
| 6 | the personal dignity of the dependent adult, or where the caretaker |
| 7 | knew or reasonably should have known the act would cause shame,     |
| 8 | degradation, humiliation or harm to the personal dignity of a       |
| 9 | reasonable person. Personal degradation does not include:           |

- the taking, transmitting, or displaying of an a. electronic image of a vulnerable adult for the purpose of reporting vulnerable adult abuse to law enforcement, the Department of Human Services or other regulatory agency that oversees caretakers or enforces abuse or neglect laws or rules,
- the taking, transmitting, or displaying of an b. electronic image of a vulnerable adult for the purpose of treatment or diagnosis, or
- the taking, transmitting, or displaying of an C. electronic image of a vulnerable adult as part of an ongoing investigation;
- 9. "Sexual abuse" means:

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oral, anal, or vaginal penetration of a vulnerable adult by or through the union with the sexual organ of a caretaker or other person providing services to the
vulnerable adult, or the anal or vaginal penetration
of a vulnerable adult by a caretaker or other person
providing services to the vulnerable adult with any
other object, or

- b. for the purpose of sexual gratification, the touching, feeling or observation of the body or private parts of a vulnerable adult by a caretaker or other person providing services to the vulnerable adult, or
- c. indecent exposure by a caretaker or other person providing services to the vulnerable adult;
- 10. "Sexual exploitation" includes, but is not limited to, a caretaker's causing, allowing, permitting, or encouraging a vulnerable adult to engage in prostitution or in the lewd, obscene, or pornographic photographing, filming, or depiction of the vulnerable adult as those acts are defined by state law;
- 11. "Verbal abuse" means the use of words, sounds, or other communication including, but not limited to, gestures, actions, or behaviors, by a caretaker or other person providing services to a vulnerable adult that are likely to cause a reasonable person to experience humiliation, intimidation, fear, shame, or degradation; and
- 12. "Vulnerable adult" means an individual who is an incapacitated person or who, because of physical or mental

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- disability, including persons with Alzheimer's disease or other

  dementias, incapacity, or other disability, is substantially

  impaired in the ability to provide adequately for the care or

  custody of himself or herself, or is unable to manage his or her

  property and financial affairs effectively, or to meet essential

  requirements for mental or physical health or safety, or to protect

  himself or herself from abuse, neglect, or exploitation without

  assistance from others.
  - B. Nothing in this section shall be construed to mean a vulnerable adult is abused or neglected for the sole reason the vulnerable adult, in good faith, selects and depends upon spiritual means alone through prayer, in accordance with the practices of a recognized religious method of healing, for the treatment or cure of disease or remedial care, or a caretaker or other person responsible, in good faith, is furnishing such vulnerable adult spiritual means alone through prayer, in accordance with the tenets and practices of a recognized church or religious denomination, for the treatment or cure of disease or remedial care in accordance with the practices of or express consent of the vulnerable adult.
  - SECTION 5. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 14-104 of Title 43A, unless there is created a duplication in numbering, reads as follows:
  - A. A claim for elder neglect, exploitation, or abuse, as prescribed in this section, may be brought in any district court

- within the county in the State of Oklahoma in which the vulnerable adult lives or maintains his or her residence or was living at the time of the act or omission giving rise to the claim.
  - B. A person who commits neglect or financial neglect against a vulnerable adult, proven by a preponderance of the evidence, shall be liable for actual damages in an amount that compensates the vulnerable adult for the loss he or she has incurred as a result thereof and shall be liable for punitive damages as Oklahoma law otherwise allows.
  - C. A person who commits exploitation or abuse of a vulnerable adult, proven by a preponderance of the evidence, shall be liable for damages three times the actual damages incurred by the vulnerable adult as a result thereof and shall be liable for punitive damages as Oklahoma law otherwise allows.
  - D. The prevailing party in the claims prescribed in subsections B and C of this section shall be entitled to recover reasonable attorney fees and costs.
  - E. The claims prescribed in this section shall follow and otherwise be subject to the general laws governing civil claims under Oklahoma law, including, without limitation, the provisions found in Titles 12 and 23 of the Oklahoma Statutes.
  - F. The claims provided for by this section may be brought by the vulnerable adult or on behalf of the vulnerable adult by his or her guardian, limited guardian, conservator, agent under an

- appropriate power of attorney, duly appointed representative of the estate of the vulnerable adult, if deceased, or other legal representative approved by the court.
- In addition to any other documents or records to which the 4 5 vulnerable adult or his or her legal representative may be entitled in pursuit of the claim or claims prescribed in this section, the 6 court may authorize or direct the vulnerable adult and his or her 7 legal representative access to and copies of financial, legal, 9 mental health, and physical health records of the vulnerable adult 10 in the possession of any physician, hospital, other health care 11 provider, firm, financial institution, lawyer, accountant, 12 counselor, broker, caregiver, corporation, other business entity, or other facility or party. These records, upon order of the court, 13 shall be produced within ten (10) days, unless the court orders a 14 shorter time, and the records shall not be disclosed for any purpose 15 other than the purpose for which they have been obtained. 16
  - H. The claims provided for in this section survive the death of the vulnerable adult.
  - SECTION 6. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 14-105 of Title 43A, unless there is created a duplication in numbering, reads as follows:
- 22 The district court in which a claim authorized in this act is 23 filed may, upon proper application, issue a restraining order or 24 other injunctive relief to prohibit any further violation of this

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| 1  | act, regardless of the existence of any other remedy at law and in |  |  |
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| 2  | addition thereto.  |  |  |
| 3  | SECTION 7. NEW LAW A new section of law to be codified             |  |  |
| 4  | in the Oklahoma Statutes as Section 14-106 of Title 43A, unless    |  |  |
| 5  | there is created a duplication in numbering, reads as follows:     |  |  |
| 6  | Subject to a specific court order, the physician-patient           |  |  |
| 7  | privilege nor spousal privilege shall be grounds for excluding     |  |  |
| 8  | evidence regarding the neglect, exploitation, or abuse of a        |  |  |
| 9  | vulnerable adult or the cause thereof in any judicial proceeding   |  |  |
| 10 | arising under this act.  |  |  |
| 11 | SECTION 8. This act shall become effective November 1, 2025.       |  |  |
| 12 | COMMITTEE REPORT BY: COMMITTEE ON JUDICIARY                        |  |  |
| 13 | April 15, 2025 - DO PASS   |  |  |
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